

May 09, 2022

**Listing Department
Wholesale Debt Market Segment
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051**

Dear Sir/Madam,

Sub: Notice regarding full redemption of Non-Convertible Securities (ISIN:INE439H08012) by exercising Call option:

We, Chola Mandalam MS General Insurance Company Limited, would like to inform that we have sent Notice to all Debenture Holders & Debenture Trustee regarding full redemption of Non-Convertible Debentures by exercising the call option on 1000 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs.10,00,000 each, at par, aggregating to Rs.100 crores. We hereby further inform that a newspaper advertisement was published on April 29, 2022 in Business Standard (English) and Makkal Kural (Tamil).

Please find attached the following documents in this regard:

- a) Copy of the notice issued to Debenture Trustee/ Debenture Holders
- b) Copy of the newspaper advertisement published in Business Standard
- c) Copy of the newspaper advertisement published in Makkal Kural

Kindly take the above in your record.

Yours faithfully

Chola Mandalam MS General Insurance Company Limited



**Suresh Krishnan
Chief Compliance Officer and Company Secretary**

Ref no: SEBI/letter/NCD/001

May 2, 2022

To
IDBI Trusteeship Services Ltd,
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai - 400 001

Dear Sir/ Madam,

Ref: Security ID: 8.75% Chola MS 2021 ISIN: INE439H08012

Sub: Notice for exercising the call option on 1000 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs.10,00,000 each, at par, aggregating to Rs.100 crores issued in terms of the Information Memorandum (IM) dated May 24, 2017 issued by Cholamandalam MS General Insurance Company Limited ('Issuer/ Company') read with Debenture Trust Deed executed by and between the Issuer and the Debenture Trustee dated July 21, 2017 ("Debenture Trust Deed")

Cholamandalam MS General Insurance Company Limited ("the Company" / "Issuer") had issued 1000 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable Non-Convertible Debentures (NCDs) of face value of Rs.10,00,000 each, at par, aggregating to Rs.100 crores on May 25, 2017 ("Date of Allotment") in terms of the Information Memorandum (IM) dated May 24, 2017 issued by the Company. Terms defined in the Debenture Trust Deed shall have the same meaning when used in this notice unless given a different meaning in this notice.

The details of debentures in terms of Letter of offer are as follows:

Type, Nature and Seniority of Instrument	Unsecured, subordinated, full paid up, listed, redeemable, non-convertible debentures
ISIN	INE439H08012
Security ID	8.75% Chola MS 2027
Face Value (Rs)	Rs.10,00,000/- (Rupees Ten Lakh only)
Date of Allotment	May 25, 2017

Cholamandalam MS General Insurance Company Limited
(A Joint Venture between Murugappa Group & Mitsui Sumitomo Insurance Group)
Corporate & Registered Office : Dare house, II Floor, No.2, NSC Bose Road, Parrys, Chennai, TN 600001.
IRDAI registration number: 123 | CIN : U66030TN2001PLC047977 | Website- www.cholainsurance.com
GSTIN - 33AABCC6633K1ZQ | PAN - AABCC6633K



Issue Amount (Rs)	Rs.1,000,000,000/- (Rupees One Hundred Crore only)
Coupon payment frequency	Half-yearly
Maturity Date	May 25, 2027
Call Option	At the end of five years from the deemed date of allotment. Such call option may be exercised by the Issuer with the prior approval of Insurance Regulatory and Development Authority of India
Coupon Rate	8.75%
Call Option date	May 25, 2022
Record Date	May 10, 2022

In terms of the Information Memorandum, the Company has the right to exercise Call Option at the end of 5 (five) years from the Deemed Date of Allotment i.e. on May 25, 2022 ("**Call Option Date**"), subject to receipt of necessary approval from the Insurance Regulatory and Development Authority of India ("**IRDAI**").

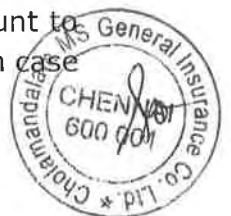
In this regard, as required under IRDAI (Other Forms of Capital) Regulations, 2015, the Company has received approval from IRDAI vide its letter dated April 13, 2022 for redemption of the NCDs aggregating to Rs.100 crores, subject to the compliance with conditions specified in the approval.

Pursuant to the terms of the IM and the approval received from IRDAI, we hereby inform you that the Company has decided to exercise the Call Option and redeem the NCDs in full on May 25, 2022 along with final interest due on the outstanding amounts under the NCDs.

The NCDs will be redeemed at the face value of Rs. 10,00,000/- each along with the interest amount accrued thereon as per the terms of Issue, which together is referred as the Redemption Amount.

The Record Date for the purpose of the exercise of Call Option and payment of Redemption Amount has been fixed as **Tuesday, May 10, 2022**. The date of redemption / repayment is **Wednesday, May 25, 2022**. The NCD Holders holding such NCDs as on the Record Date in the records of Depository(ies) shall be eligible for receiving the Redemption Amount.

The Redemption Amount shall be paid on Wednesday, May 25, 2022 to NCD Holders holding such NCDs as on the Record Date by crediting such Redemption Amount to the bank account appearing in the demat account of respective NCD Holders. In case



the Redemption Amount cannot be credited to the bank account, a cheque/ demand draft shall be dispatched to the address of the NCD Holders as updated in the demat account as on the Record Date.

On exercise of the Call Option and payment of Redemption Amount, all the NCDs shall stand extinguished. No claim shall lie against the Company after the Redemption Amounts have been paid in full. After the Record Date, the ISIN **INE439H08012** shall be frozen by the Depository(ies). Therefore, no trading or transaction can be carried out by the NCD Holders after the Record Date. Further, the said NCDs may be suspended for trading by NSE Limited as they deem fit.

For any queries / clarifications with regard to the above, the NCD holders can contact Mr. Suresh Krishnan, Company Secretary at secretarial@cholams.murugappa.com

Kindly treat this letter as a formal communication of the Company's intent to redeem the NCDs in full on May 25, 2022.

Thanking You,

Yours faithfully,

For Cholamandalam MS General Insurance Company Limited


Suresh Krishnan
Company Secretary
FCS: 3142



Place: Chennai

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Business Standard
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		SUPREME PETROCHEM LTD							
		CIN : L23200MH1989PLC054633							
		Regd. Office: Solitaire Corporate Park, Building No.11, 5th Floor, 167, Guru Hargovindji Marg, Andheri-Ghatkopar Link Road, Chakala, Andheri (East), Mumbai - 400093 Tel. No. : 022-67091900/66935927 Fax No. : 022-40055681 E-mail : investorhelpline@spl.co.in Website : http://www.supremepetrochem.com							
Statement of Standalone Financial Results for the Quarter and Year Ended March 31, 2022									
(Rs. in Lakhs except per equity share data)									
Particulars		Quarter Ended March 31, 2022	Quarter Ended December 31, 2021	Quarter Ended March 31, 2021	Year Ended				
		Audited	Unaudited	Audited	31.03.2022	31.03.2021			
					Audited	Audited			
1	REVENUE								
	Revenue from Operations								
	(a) Gross sales	1,49,515.52	1,29,407.57	1,26,732.58	5,02,205.82	3,17,849.41			
	(b) Other Operating Income	258.20	193.77	179.78	1,023.84	667.83			
	Total Income from Operations (Net)	1,49,773.72	1,29,601.34	1,26,912.36	5,03,229.66	3,18,517.24			
	Other Income	938.81	833.17	641.73	3,050.12	2,127.88			
	TOTAL REVENUE	1,50,712.53	1,30,434.51	1,27,554.09	5,06,279.78	3,20,645.12			
2	EXPENSES								
	(a) Cost of materials consumed	72,896.98	79,102.29	60,984.12	2,70,187.70	1,59,828.74			
	(b) Purchase of stock-in-trade	30,481.22	27,655.78	26,970.65	1,13,439.89	68,985.05			
	(c) Changes in inventories of finished goods and work-in-process	7,803.52	(6,935.66)	733.52	813.82	671.66			
	(d) Employee benefits expense	1,064.10	1,314.96	1,140.62	4,831.25	4,568.37			
	(e) Finance costs	171.20	138.52	160.64	624.00	727.03			
	(f) Depreciation and amortisation expense	1,037.72	1,059.66	1,006.31	4,185.11	3,914.33			
	(g) Other expenses	6,748.56	6,041.81	5,448.19	23,416.20	17,571.58			
	TOTAL EXPENSES	1,20,203.30	1,08,377.36	96,444.05	4,17,497.97	2,56,266.76			
3	Profit before tax (1-2)	30,509.23	22,057.15	31,110.04	88,781.81	64,378.36			
4	Tax Expense								
	(a) Current Tax	7,897.45	5,670.00	7,782.29	22,555.67	16,775.75			
	(b) Deferred Tax	71.99	(67.32)	157.54	(100.35)	(146.56)			
5	Profit after tax (3-4)	22,539.79	16,454.47	23,170.21	66,326.49	47,749.17			
6	Other comprehensive Income/(loss)								
	Items that will not be reclassified to profit or loss								
	(a) Remeasurement of the defined benefit plan	110.60	-	106.99	110.60	106.99			
	(b) Income Tax relating to items that will not be reclassified to profit or loss	(27.83)	-	(26.93)	(27.83)	(26.93)			
	Total other comprehensive Income	82.77	-	80.06	82.77	80.06			
7	Total Comprehensive Income/(Loss) for the period (5-6)	22,457.02	16,454.47	23,090.15	66,243.72	47,669.11			
8	Paid-Up Equity Share Capital	3,760.83	9,402.07	9,402.07	3,760.83	9,402.07			
9	Other Equity	1,47,802.49	-	-	1,47,802.49	97,082.41			
10	Earnings per share (Rs.)								
	(a) Basic	23.97	17.50	24.64	70.54	50.63			
	(b) Diluted	23.97	17.50	24.64	70.54	50.63			
	Nominal value of share	4.00	10.00	10.00	4.00	10.00			
Audited Standalone Statement of Assests and Liabilities		AUDITED STANDALONE STATEMENT OF CASH FLOWS FOR THE YEAR ENDED MARCH 31, 2022							
		(Rs. in Lakhs)							
Particulars		As At		March 31, 2021					
		March 31, 2022	March 31, 2021						
		Audited	Audited						
ASSETS									
1	Non-Current Assets								
	(a) Property, Plant and Equipment	30200.51	31894						

ஒரு பணிக்கு 300 பேர் போட்டி

குழுவின் ஆணைப்படி
மூராம டிரான்ஸ்போர்ட் பைனான்ஸ் கம்பெனி லிமிடெட்டுக்காக
உமேஷ் ரெவாங்கர்
துணைத் தலைவர் & நிர்வாக இயக்குனர்
DIN : 00141189